

**TEXAS TECH UNIVERSITY SYSTEM
OPTIONAL RETIREMENT PROGRAM (ORP) AND
TAX DEFERRED ACCOUNT PROGRAM (TDA)
AUTHORIZED COMPANIES AND APPROVED REPRESENTATIVES
April 3, 2024**

Eligible employees interested in the Optional Retirement Program (ORP), or employees interested in the Tax Deferred Account Program (TDA) should contact listed representatives concerning details of annuity contracts or custodial mutual funds accounts. Employees may enroll with the vendor of their choice.

**TIAA <http://enroll.tiaa-cref.org/ttu/>
(Fixed & Variable Annuities and Custodial Mutual Fund Accounts)**

Joy Doss
2850 Lake Vista Drive, Ste. 110, Lewisville, TX 75067
Tel: 972-745-9867, Fax: 214-488-3214, Office: 800-842-2006 Ext. 219867
Email: jdoss@tiaa.org

Sean Mossman, CFP®
2850 Lake Vista Drive, Ste. 110, Lewisville, TX 78067
Tel: 214-626-8317, Fax: 214-488-3214, Office: 800-842-2006 Ext. 218317
Email: smossman@tiaa.org

Luis Gurrusquieta
2850 Lake Vista Drive, Ste. 110, Lewisville, TX 78067
Tel: 214-626-8087, Fax: 214-488-3214, Office: 800-842-2006 Ext. 218087
Email: luis.gurrusquieta@tiaa.org

**FIDELITY INVESTMENTS www.netbenefits.com/ttu
(Custodial Mutual Fund Accounts)**

Brian Baker
One Destiny Way, Westlake, TX 76262
Tel: 469-323-2004, Email: brian.baker@fmr.com

Miguel Salazar
1576 East Southlake Blvd. Southlake, TX 76262
Tel: 972-795-1562, Fax: 972-910-5116, Email: miguel.Salazar@fmr.com

**LINCOLN FINANCIAL GROUP www.lincolnfinancial.com/TexasTech
(Custodial Mutual Fund Accounts)**

Timothy Anselmi, CRPC
9303 Lake Breeze Drive, Tomball, TX 77375
Tel: 281-880-9955, Email: tim.anselmi@lfg.com

Charles Davenport
6206 John Chisum Lane, Austin, TX 78749
Tel: 512-891-9565, Cell: 512-705-7023, Email: Charles.davenport@lfg.com

Jay Eagan – PFG Advisors
6604 Oxford Ave, Lubbock, TX 79413
Tel: 806-795-1371, Email: jay@advisorspfg.com

Van Echols – PFG Advisors
8721 Milwaukee Ave, Lubbock, TX 79424
Tel: 806-791-8551, Email: van@advisorspfg.com

Michael Brent Gordon
3737 Alamogordo Dr. NW, Albuquerque, NM 87120
Tel: 505-243-9620, Email: bgordon@financialguide.com

Michael D. Ivey
8701 Dover Ave, Lubbock, TX 79424
Tel: 806-798-0045, Email: mikeivey@rflubbock.com

C. Anderson Lambeth
4687 N. Mesa Street, Suite 200, El Paso, TX 79912
Tel: 915-543-5630, Cell: 915-491-2450, Email: andy.lambeth@lfg.com

T. Scott Maples – PFG Advisors
8721 Milwaukee Ave, Lubbock, TX 79424
Tel: 806-791-8519, Email: scott@advisorspfg.com

David Lee Miller
5214 68th, Street, #100, Lubbock, TX 79424
Tel: 806-798-0045, Fax: 806-798-0335, Email: dave.miller@lfg.com

Brian Pitaniello – PFG Advisors
8721 Milwaukee Ave, Lubbock, TX 79424
Tel: 806-791-8557, Cell: 806-438-5058, Email: brian@advisorspfg.com

Brooks Pitaniello – PFG Advisors
8721 Milwaukee Ave, Lubbock, TX 79424
Tel: 806-791-8557, Cell: 806-441-0103, Email: brooks@advisorspfg.com

Hunter Pitaniello – PFG Advisors
8721 Milwaukee Ave, Lubbock, TX 79424
Tel: 806-791-8557, Cell: 806-939-2632, Email: brooks@advisorspfg.com

Chris Scioli – PFG Advisors
4902 Lakeridge Dr. Lubbock, TX 79424
Tel: 806-784-0615, Cell: 806-239-1868, Email: chris@advisorspfg.com

Paul Scioli – PFG Advisors
4902 Lakeridge Dr. Lubbock, TX 79424
Tel: 806-784-0615, Cell: 806-777-0162, Email: paul@advisorspfg.com

Rob Sesich
4687 N. Mesa Street, Suite 200, El Paso, TX 79912
Tel: 915-543-5630, Cell: 915-539-3444, Email: rob.sesich@lfg.com

Larry Springer
3815 57th Street, Lubbock, TX 79413
Tel: 806-787-7066, Email: larry.springer@lfg.com

Mark Heath
4687 N. Mesa St Suite 200, El Paso, TX 79912
Tel: 915-543-5630, Fax: 915-543-5629, Email: mark.heath@lfg.com

VOYA FINANCIAL SERVICES (Formerly ING)
(Custodial Mutual Fund Accounts)

<https://texastech.beready2retire.com>

Leigh V. Bloss
401 E. Main Dr, Ste 404, El Paso, TX 79901
Tel: 915-543-4900, Email: leigh.bloss@voyafa.com

Kirk Haworth, CLU, ChFC
6900 I-40 West, Suite 160, Amarillo, TX 79106
Tel: 806-358-1381, Fax: 806-353-2366, Email: kirk.haworth@voyafa.com

Joel Hernandez
6090 Surety Drive Suite 110B, El Paso, TX 79905
Tel: 915-543-4902, Fax: 915-858-4045, Email: joel.hernandez@voyafa.com

Donald K. Leonard, CRPC®
8008 Slide Rd. #4, Lubbock, TX 79423
Tel: 806-798-7048, Fax: 806-798-7018, Email: keith.leonard@ceterawealth.com

Erika Marin, AIF®
7500 Viscount Blvd Suite C60, El Paso, TX 79925
Tel: 915-303-8092, Fax: 888-852-0632, Email: Erika.marin@lpl.com

Jamie Phillips
5611 Rio Grande, Midland, TX 79707
Tel: 432-520-8335, Email: Jamie.phillips@voyafa.com

Jeremy King
5137 Keating Street, Fort Worth, TX 76244
Tel: 817-522-8384, Email: jeremy@moutainskywm.com

C. Aaron Durden
2245 Texas Drive Suite 311, Sugar Land, TX 77479
Tel: 713-204-8258, Fax: 713-583-1708, Email: aaron.durden@fourwordfinancial.com

Allie King – Mountain Sky Wealth Management
5137 Keating Street, Fort Worth, TX 76244
Tel: 210-873-3783; Email: Allie@mountainskywm.com

Manuel Pedroza Jr.
6301 Indian School Rd N.E. Suite 670, Albuquerque, NM 87110
Tel: 915-312-6368, Fax: 505-212-6967, Email: manny.pedroza@wealthlpg.com

Eleazar Montoya
6301 Indian School Rd N.E. Suite 670, Albuquerque, NM 87110
Tel: 915-256-4737, Fax: 505-212-6967, Email: eli.montoya@wealthlpg.com

Angelo Burns
6301 Indian School Rd N.E. Suite 670, Albuquerque, NM 87110
Tel: 505-930-7221 Fax: 505-212-6967, Email: angelo.burns@wealthlpg.com

Larisa Holiday
6301 Indian School Rd N.E. Suite 670, Albuquerque, NM 87110
Tel: 505-620-0034, Fax: 505-212-6967, Email: larisa.holiday@wealthlpg.com

Andrew Holt
Bison Wealth Strategies
1319 4th Avenue, Canyon, TX 79015
Tel: 806-655-0251, Fax: 806-656-0251, Email: aholt@bisonws.com

Corebridge Financial (formerly known as VALIC or AIG) www.corbridgefinancial.com
(Custodial Mutual Fund Accounts)

Victor Gomez
VALIC Financial Advisors, Inc.
Financial Advisor, North Texas District
AIG Retirement Services
2745 Dallas Parkway, Ste 480, Plano, TX 75093
Tel: 972-383-7200, Cell: 915-491-8326, Fax: 602-678-0646,
Email: victor.gomez@corebridgefinancial.com

Erin Freeman
VALIC Financial Advisors, Inc.
2745 Dallas Parkway, Ste 480, Plano, TX 75093
Tel: 972-383-7200, Cell: 806-201-5186, Fax: 806-589-1927,
Email: erin.freeman@corebridgefinancial.com

PENTEGRA RETIREMENT SERVICES, INC (Formerly RS Trust Group Co.)
(Custodial Mutual Fund Accounts) <http://www.aspirefinserv.com/>

Monte Byrd, ChFC
M.C. Byrd Wealth Management & The 401k Shop
633 W. Main, Ste. B, Bellville, TX 77418
Tel: 979-865-0660 ext. 201, Fax: 979-865-0688, Email: monte@mcbrydwealth.com

Scott R. Dickerson
720 S. Tyler, Ste. 102, Amarillo, TX 79101
Tel: 806-331-2600, Fax: 806-331-2604, Email: sdickerson@navigationfinancial.com

Jeffery Kesting
Kesting Financial Services, LLC
401 Azalea Court, Sulfur Springs, TX 75482
Tel: 214-883-0705, Email: jeffery@kestingfinancial.com

Matthew D. Peck
Amicus Financial Advisors, LLC
1661 Broadway, Lubbock, TX 79401
Tel: 806-370-1530, Fax: 888-826-4287, Email: mpeck@amicusadvisors.com

Eric Sawyer, CFP
Peacefield Wealth Solutions, LLC
1500 Broadway, Suite 1120, Lubbock, TX 79401
Tel: 806-810-4015, Email: esawyer@peacefieldwealth.com

Redina Franklin
Innovative Advisory Group, LLC
Tel: 781-218-2250, ext. 307, Cell: 806-642-0206, Email: redina@innovativewealth.com
www.innovativewealth.com

Lubbock:

Greg Deckert Tel: 806-744-2689 ext. 203 Email: greg@greendeckert.com

Brad Green Tel: 806-744-2689 ext. 200 Email: brad@greendeckert.com

Amarillo:

Steven Seymour Tel: 806-655-2600 Email: sseymour@navigationfinancial.com

Empower Retirement
(Custodial Mutual Fund Accounts)

For Enrollment and Contract Information Call: 1-866-467-7756

www.empower-retirement.com/participant

METLIFE RESOURCES https://www.metlife.com/?WT.ac=GN_individual_retirement
(Fixed & Variable Annuities)

Jerry Horton
13455 Noel Road, 20th Floor, Dallas, TX 75240
Tel: 469-737-1660, Cell: 214-621-5152, Fax: 972-246-1899, Email: jhorton@financialguide.com

GLOBAL ATLANTIC www.globalatlantic.com

(Fixed & Variable Annuities) ***Global Atlantic will not be taking any new enrollees as of 09/01/2020.***

Existing participants may contact customer service 1-866-645-2449.